

mti

2018

Annual Shareholders Meeting

June 6, 2018

OTC: MKTY

Formal Meeting

Rick Jones

President

Chief Executive Officer

Chief Financial Officer

Corporate Secretary

MTI Annual Shareholders Meeting

June 6, 2018

MTI Board of Directors

David Michaels

Chairman of the Board
Retired CFO - American Institute for Economic Research

Thomas Marusak

Director
President - Comfortex

Edward Hirshfield

Director
Director - B Riley FBR

William Phelan

Director
Co-Founder & CEO - BrightHub

Matthew Lipman

Director
Managing Director - Brookstone Partners

Michael Toporek

Director
Managing General Partner - Brookstone Partners

management's intentions, hopes, goals, beliefs, expectations, projections, plans, anticipation, outlook or predictions of the future. All forward-looking statements are made as of today, and MTI disclaims any duty to update such statements. It is important to note that the Company's actual results could differ materially from those projected in forward-looking statements. Factors that could cause the anticipated results not to occur include the risk factors listed from time to time in the Company's SEC reports; including but not limited to, our annual report on Form 10-K for the year ended December 31, 2017.

Formal Meeting

Proposals

1.

Election of New Directors

2.

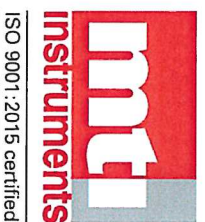
Advisory Non-Binding Vote on
Executive Officer Compensation

Company Update

Time to Grow (2017) – June 7, 2017 meeting

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OTC: MKT

Organic Strategy



mti
Mechanical Technology, Inc.

Acquisition Strategy



**“The Right
Acquisition”**

utilize \$52M in unrecognized Federal net
operating loss carryforwards (NOLs)

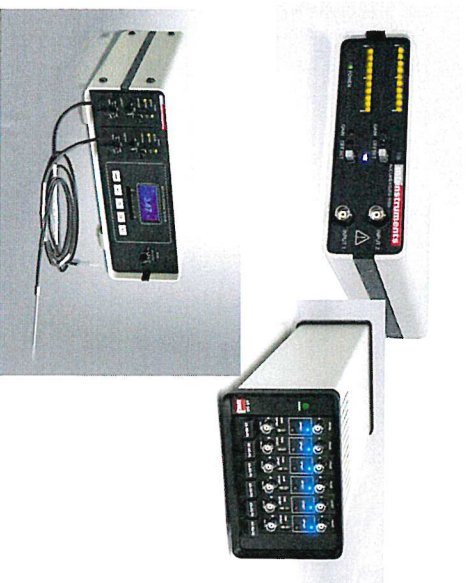
providing precision measurement solutions for over 60 years



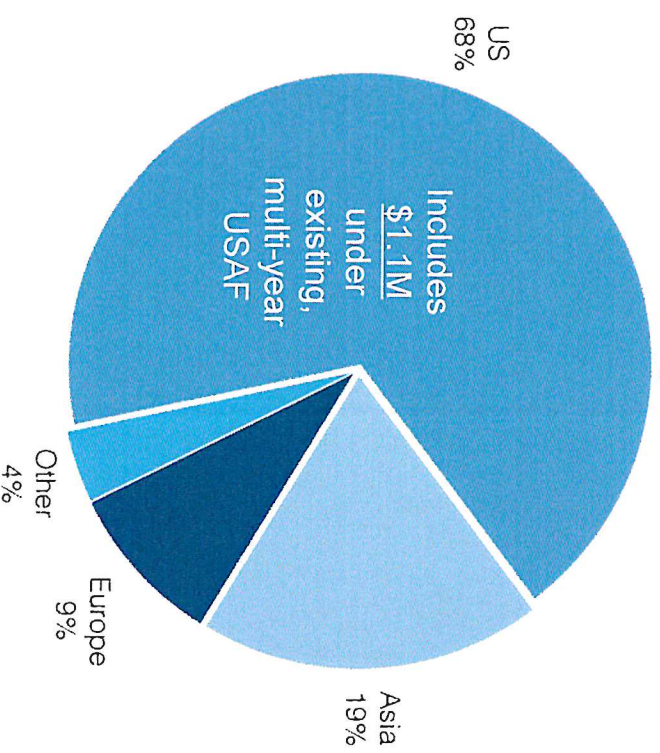
MTI Instruments Revenue

Revenue

2016 = \$7.1M



Revenue Composition - Fiscal 2016



MTI Instruments Revenue

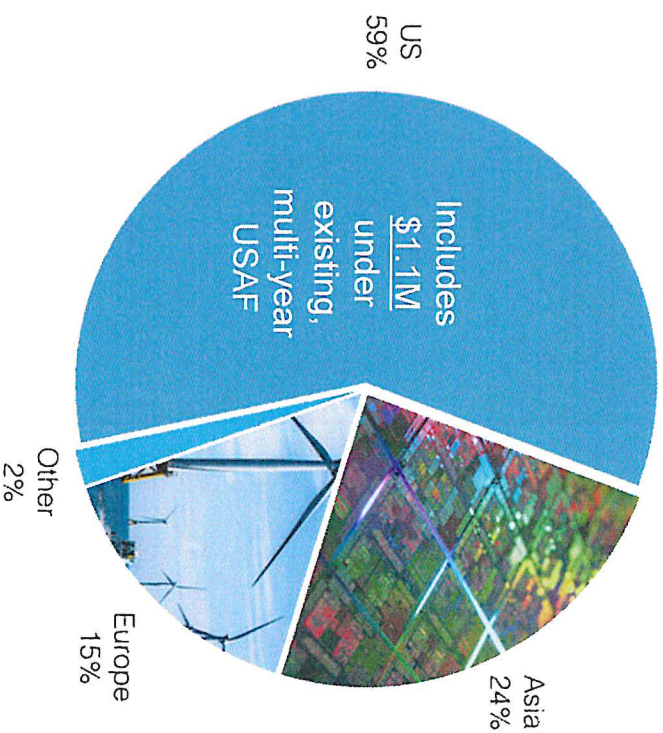
Revenue

2016 = \$7.1M

2017 = \$7.1M



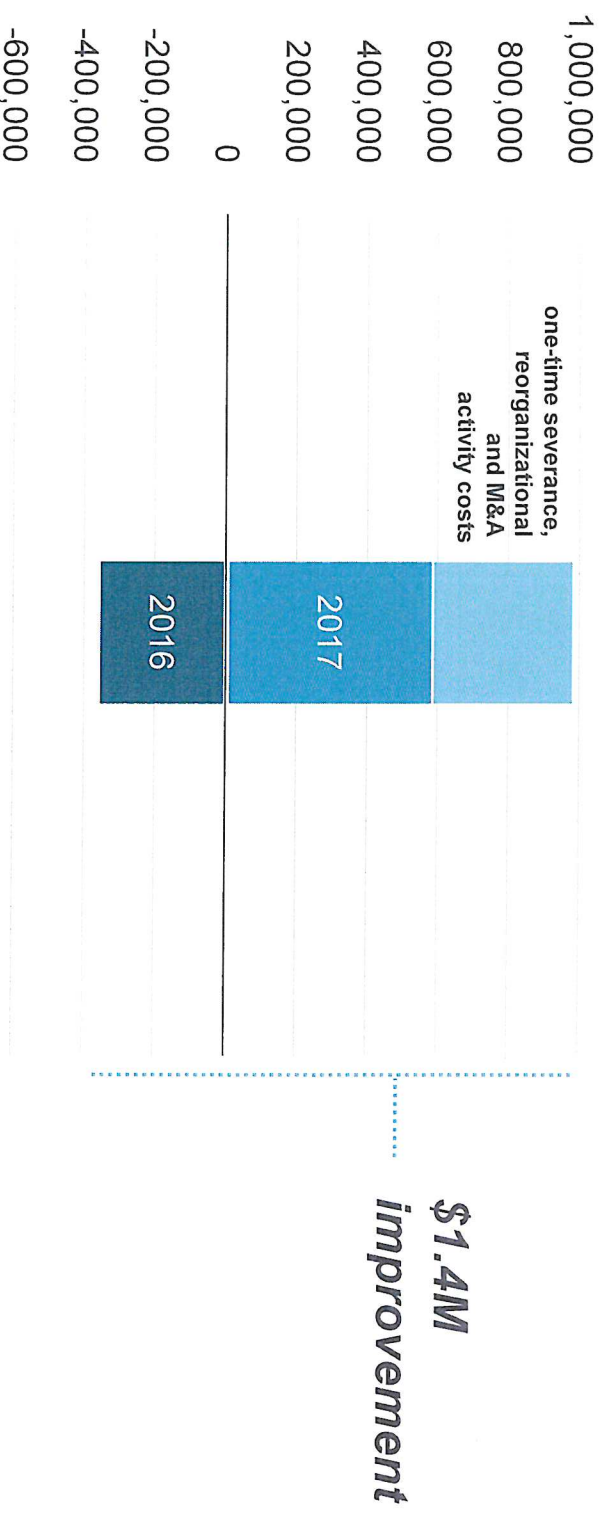
Revenue Composition - Fiscal 2017



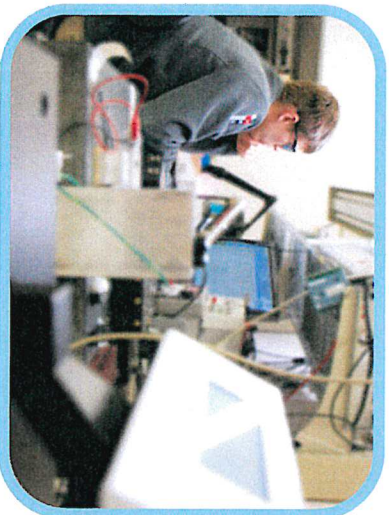


Pre-Tax Income

2016 vs 2017



Organic Strategy



refocus on
core competencies



increased travel /
interactions with
customers and
distributors



strengthening of sales
support and marketing

mti First Quarter - 2018

Revenue **↑ 23%**

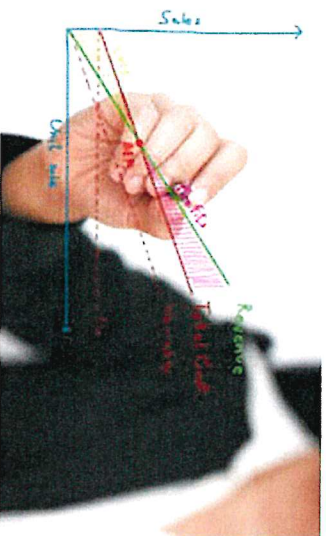
vs. Q1 of last year

Asia (semiconductor)



Breakeven P&L

improvement of \$409,000
from Q1 of last year



Available Cash

\$4,100,000

highest since 2007



...the Board of Directors decided that the costs of being a Securities and Exchange Commission ("SEC") reporting company outweigh the benefits and, thus, it was no longer in the best interests of the Company or our shareholders, including our unaffiliated shareholders, for us to remain an SEC reporting company.

...reporting and auditing requirements of the SEC.

Compliance with *OTC Markets Alternative Reporting Standards* allows us to continue to provide quarterly and annual financial reporting and disclosure of material events to our shareholders.

The time and resources previously expended on SEC regulatory compliance and review will now be better deployed in expanding our current business, identifying, assessing and assimilating acquisition candidates and, ultimately, growing long-term shareholder equity.

mti OTC: MKTY

MKTY REMAINS PUBLICLY TRADED ON THE OTC PINK - CURRENT INFORMATION TIER

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Time to Grow (2017) – June 7, 2017 meeting

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OTC: MKTY

Organic Strategy



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Mechanical Technology, Inc.

providing precision measurement solutions for over 60 years



Acquisition Strategy



**“The Right
Acquisition”
“At The Right Price”**

median EV/EBITDA multiples in 2017 remained the highest ever tracked in North America

total number of deals declined for the second straight year

mti Acquisition Strategy



Acquisition Strategy



not just an acquisition

“The Right Acquisition at The Right Price”

utilize \$52M in unrecognized Federal net
operating loss carryforwards (NOLs)

MTI Acquisition(s) Criteria

\$10M to \$30M annual Revenue

\$2M to \$10M EBITDA

manufacturers of test and
measurement sensors, instruments
and systems

focus on aerospace, semiconductor,
electronics, automotive and/or general
industrial sectors



Acquisition Strategy



Brookstone Partners
Building Businesses, Investing in People

Roadmap to Acquisitions (*June 2017 – June 2018*)

Build the Foundations

- 1. Vision and Risk ✓
- 2. Growth Pathways ✓
- 3. Acquisition Strategy ✓
- 4. Assemble the Team ✓
- 5. Markets: Research & Select ✓

Build the Relationships

- 6. Prospects: Research & Select ✓
- 7. Contact Owners ✓
- 8. Sell Vision to Owners ✓
- 9. Evaluation & Initial Valuation ✓
- 10. Negotiation Platform

Build the Deal

- 11. Letter of Intent
- 12. Due Diligence & Final Valuation
- 13. Deal Structure
- 14. Close & Integrate

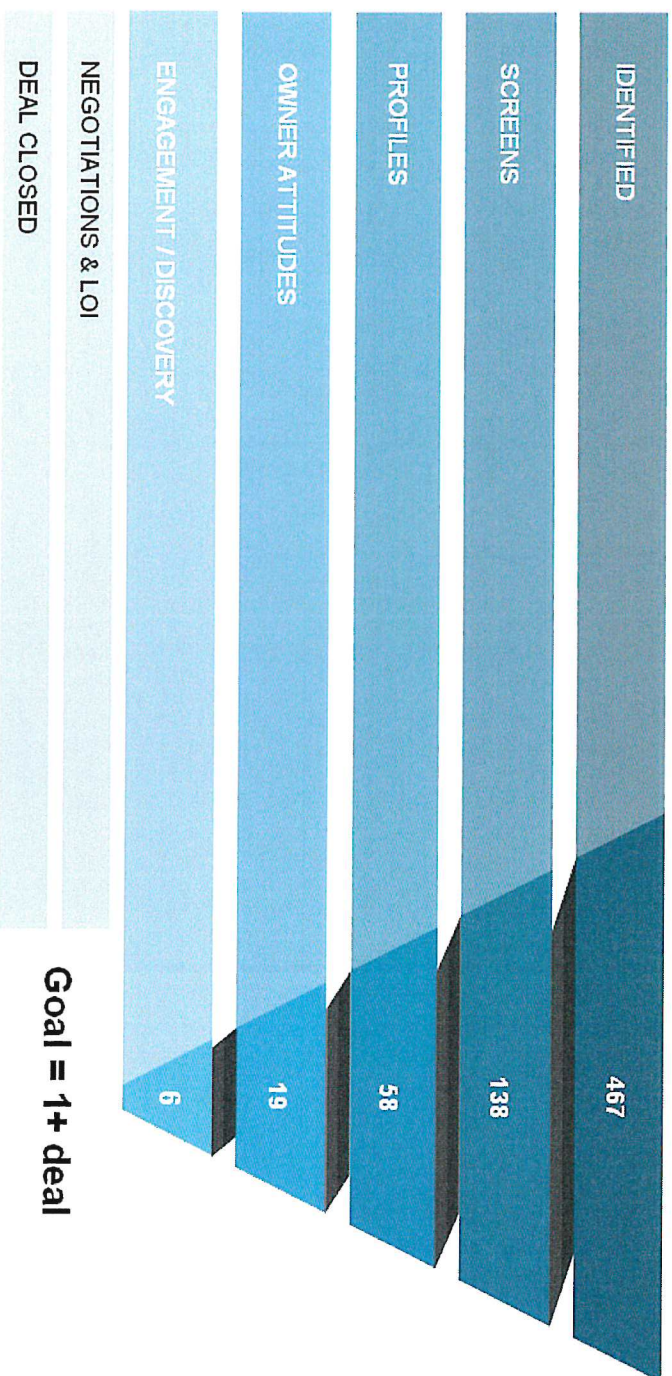


Acquisition Strategy



Brookstone Partners
Building Businesses, Investing in People

Candidates (June 2017 – June 2018)



Goal = 1+ deal

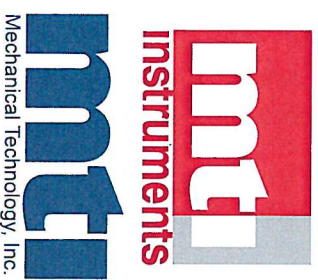


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Going Forward



*Organic
Strategy*



*Acquisition
Strategy*

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Mechanical Technology Inc.

providing technological advances and measurement solutions since 1961